At Section 25 90 00, replace the November 2008 version of the following embedded document:

<u>Air Terminal Units - Single Duct Variable Air Volume with</u> Hot Water Reheat & Perimeter Heating

November 2008

with the new version, and update the Version Date. The new version is attached. Deletions are struck through, and new text is double underlined.

END of revision

#### **Update Commentary:**

Section was updated primarily for the following reasons:

- 1) Upgrades to technical sequences, point list, and schematic drawings for improved operation, energy savings and monitoring/alarming.
- 2) Added general clarifications and notes to design/construction teams.
- 3) Corrections of typographical errors



Office of Physical Plant Energy and Engineering Division Engineering Services The Pennsylvania State University Physical Plant Building University Park, PA 16802-1118

### SEQUENCE OF OPERATION GUIDELINE

## AIR TERMINAL UNITS – SINGLE DUCT VARIABLE AIR VOLUME with HOT WATER REHEAT & PERIMETER HEATING

SEQOP-TU-VAV w HWRHT+PERHTG rev1SEQOP-TU-VAV w HWRHT+PERHTG rev0 Document: 2008-11-11 Revision: <del>0</del>1 November 11, 2008 March 5, 2010 Rev. Date: Notes: 1. This sequence is intended to provide the Design Professional with a basic guideline of minimum requirements for typical VAV Air Terminal Units. Sequence shall be carefully reviewed and edited with respect to application-specific project requirements and proposed modifications shall be reviewed with OPP Staff. 2. The intent is for this section to be inserted into the Part 4, "Sequence of Operation" section of the BAS Specification. 3. Consider the use of zone occupancy sensors for "standby" mode. Coordinate with Electrical/Lighting design for dual use.

4.x Air Terminal Units – Variable Air Volume with Hot Water Reheat and Perimeter Heating (where applicable)

#### A. GENERAL:

- 1. Air terminal units shall be pressure independent, single duct vav with hot water reheat coils (where scheduled) with ddc-DDC, custom programmable Application Ceontrollers as specified in Div 25, Building Automation Systems (BAS), Part 2.
- <u>All Minimum Occupied and Unoccupied, heating maximum and cooling maximum input</u> airflow setpoints shall be set as clearly defined and scheduled by Design Professional for each terminal. <u>Refer to Point List. The CSC shall o</u>Dbtain <u>documented</u> direction <u>via RFI</u> from Design Professional if not otherwise scheduled.

NOTE: Design Professional, TAB Agency and CSC shall coordinate design, system setup adjustments and automatic control efforts to determine the most energy-efficient strategy to allow for and direct the total AHU system minimum air with fans at minimum speed. The goal is to assure that cumulative minimum airflow in the zone distribution system at any given time is adequately matched to the minimum that will be supplied by the AHU fan(s) operating at minimum speed and within stable fan conditions determined from analysis of the installed manufacturer's fan operating characteristic curve and actual field conditions, Refer to 25 90 00, Air-Handling Units -Variable Air Volume, FAN CONTROL, regarding optimizing minimizing fan speeds per specific application requirements in the field.

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THE PENNSYLVANIA STATE UNIVERSITY PSU Standard Sequences of Operation Guideline 25 90 00 SEQOP-TU-VAV w HWRHTPERHTG rev1-changes tracke_1.doc Printed: 04/19/10	
•	Formatted: Indent: Left: 0.25"
<ol> <li>The BAS shall perform the following VAV terminal unit control strategies and provide the points as required for the specified monitoring and diagnostics.</li> <li>a. Setpoint control - the BAS shall edit the operating mode, airflow setpoints, damper and valve positions, zone space temperature setpoint of each vav box. All setpoints shall be operator adjustable. Individual zone setpoint and control logic shall reside at the zone level, and not be dependent upon the BAS for control. In the event of communication loss, the box will continue to control to current setpoints.</li> </ol>	
b-Grouping: —Terminal units in the communications network and through software shall be logically	Formatted: Bullets and Numbering
grouped together via naming conventions and/or "tree" organization. The grouping shall make it intuitive and easy for the operator to read/write global/common points and/or commands to all similar units within a group. The BAS shall be able to modify the grouping of VAV terminal units via the User Interface. Grouping shall at a minimum be based on the following categories, in descending order from most general to most specific:	
1) <u>4. General: Terminal units shall be logically grouped together in the communications network and through software. These groups shall make it possible for the operator to send a common command to all units in a group to operate in the same mode. The BAS shall be able to modify the grouping VAV terminal units via the User Interface.</u>	Formatted: Outline numbered + Level: 2 + Numbering Style: 1, 2, 3, + Start at: 1 + Alignment: Left + Aligned at: 0.25" + Tab after: 0.5" + Indent at: 0.5"
<ul> <li>2)Grouping shall at a minimum be based on the following categories:</li> <li>↔ By AHU source: (refer to requirements under "Terminal Unit Interface with AHU"</li> </ul>	
oBy Building Floor Level	Formatted: Indent: First line: 0"
By Heating Method: Reheat only or Reheat with Perimeter Radiation	Formatted: Font: Bold
<ul> <li>By Space Function Type: group according to similar use for temperature setpoints, occupancy schedules and ventilation requirements including but not necessarily limited to: <ol> <li>Auditoriums</li> <li>Cassrooms (general purpose)</li> <li>Conference Rooms</li> <li>Corridors and Utility spaces</li> <li>Corridors and Utility spaces</li> <li>Corridors and Utility spaces</li> <li>Extension of the set of the s</li></ol></li></ul>	Formatted: Indent: First line: 0", Bulleted + Level: 3 + Aligned at: 1.25" + Tab after: 1.5" + Indent at: 1.5" Formatted: Not Highlight Formatted: Not Highlight Formatted: Not Highlight Formatted: Indent: Left: 2", Hanging: 0.5", Tab stops: 2.5", List tab + Not at 2"
3)a. Control vendor must provide a sample of this group organization in the submittal package for ◄	Formatted: Bullets and Numbering
approval.	

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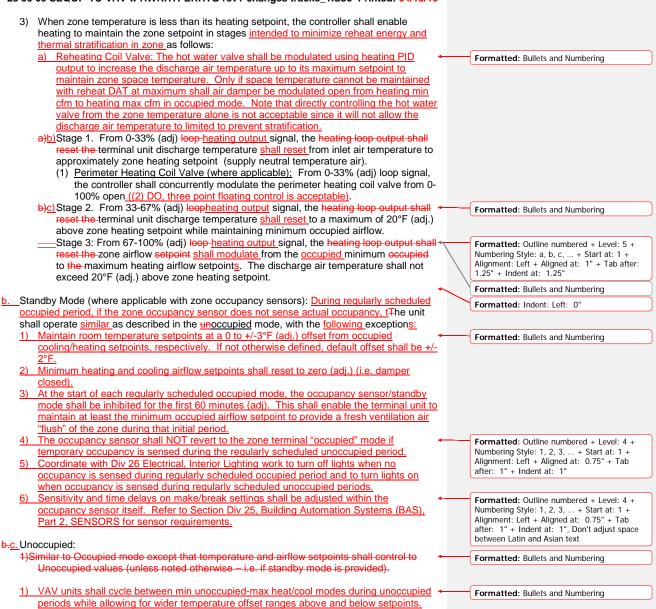
closed.

В.	RU	N CONDITIONS		
	1.	As Scheduled: The unit shall run according to a user definable time schedule in the following modes: a. Occupied Mode: The unit shall maintain 1)A 75°F (adj.) cooling setpoint		
		2)A 70°F (adj.) heating setpoint.		Formatted: Bullets and Numbering
		b.Standby Mode (where applicable with zone occupancy sensors): The unit shall operate in the range of <u>unoccupied</u> airflow setpoints, but maintain "standby" temperature setpoints as follows:		
		1)A 77°F (adj.) cooling setpoint. 2)A 68°F (adj.) heating setpoint.		
		c.b. Unoccupied Mode (night setback): The unit shall maintain		
		1)A 85°F (adi.) cooling setpoint.		
		2)A 60°F (adj.) heating setpoint.		
		c. Holiday Mode:	-	Formatted: Outline numbered + Level: 3 +
		3)A 50°F (adj.) HOLIDAY heating setpoint.		Numbering Style: a, b, c, + Start at: 1 +
	2.	Zone Optimal Start: The unit shall use an An adaptive optimal start algorithm shall be used for		Alignment: Left + Aligned at: 0.5" + Tab after:
		morning start-up. This algorithm shallto minimize the energy required and unoccupied_warm-up		0.75" + Indent at: 0.75"
		or cool-down timeperiod during the unoccupied period, while stillnecessary to achieveing zone		
		comfort conditionsoccupied temperature setpoints by the start of scheduled occupied period. The	2	
		learning adaptive algorithm shall compare the zone temperature to its setpoint at beginning of		
		scheduled occupied period and shall automatically adapt the heating or cooling response time for		
		the next unoccupied period. The initial default starting time remaining until occupancy shall be 60 minutes (adj.) Emergency Demand Limiting: Refer to current revision of the Enterprise	5	Formatted: Font: Bold, Font color: Gray-40%, Hidden
		<u>Utility Management System (EUMS) Equipment Control StrategiesEnterprise Utility Management</u>		
		System (EUMS) Control Sequence in Division 25, 25 90 00 GUIDE SEQUENCES OF		Formatted: Bullets and Numbering
		<u>OPERATION</u> on the Standards web page for specific requirements. Apply portions associated with VAV terminals.		Formatted: Font: Bold, Font color: Gray-40%, Hidden
		associated with VAV terminals.		
C.	ZOI	NE TEMPERATURE <u>AND AIRFLOW</u> CONTROL (DUAL MAXIMUM <u>SETPOINTS</u> )		
	1.	Temperature Setpoints: Provide operator definable, independent heating and cooling	<b></b>	Formatted: Bullets and Numbering
		temperature setpoints separated by a deadband, along with other requirements in accordance		
		with 25 00 00 INTEGRATED AUTOMATION, Building Automation Systems (BAS), "Space		
		Temperature Control".		
		a. Initial setpoint values shall be in accordance with 23 00 10 Systems Selection and Application, .02 Design Conditions for the occupied, unoccupied and holiday modes and/or		Formatted: Outline numbered + Level: 3 +
		as otherwise defined for specific application by design professional.		Numbering Style: a, b, c, + Start at: 1 + Alignment: Left + Aligned at: 0.5" + Tab after:
	2	Airflow Setpoints: Provide operator definable, independent heating and cooling airflow setpoints,	•	0.75" + Indent at: 0.75", Don't adjust space
	<u> </u>	for each operating mode. Refer to description below and point list.		between Latin and Asian text
	<del>1.</del> 3.	The unit shall maintain zone temperature and airflow setpoints by controlling the terminal unit air		Formatted: Outline numbered + Level: 2 +
		damper and zone heating valve(s) via the following:		Numbering Style: 1, 2, 3, + Start at: 1 +
		a. Occupied:		Alignment: Left + Aligned at: 0.25" + Tab after: 0.5" + Indent at: 0.5"
		1) When zone temperature is greater than its cooling setpoint, the zone damper shall		
		modulate between the minimum occupied airflow (adj.) and the maximum cooling airflow		
		(adj.) until the zone is satisfied. Hot water valve is closed.		
		2) When the zone temperature is between the cooling setpoint and the heating setpoint, the zone damper shall control to its minimum occupied airflow (adj.). Hot water valve is		

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described under 'Terminal Unit Interface with AHU' below.

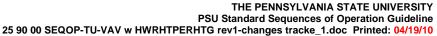
a) For AHU's with economizer function, refer to minimum occupied airflow reset

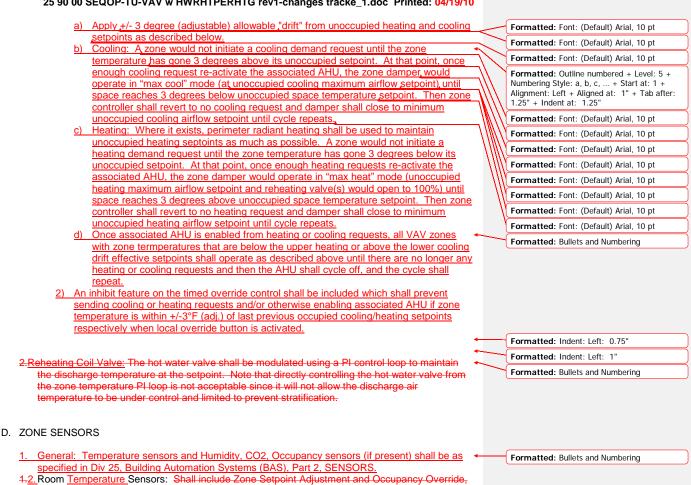


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within an acceptable temperature range.

The intent is to allow the associated air handling unit(s) not to have to run continuously during the normally unoccupied period but rather cycle only as needed to keep zones





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- except when placed in Public Spaces.
   a. <u>Zone Setpoint Adjustment (where present)</u>: The occupant shall be able to adjust the zone temperature heating and cooling setpoints at the zone sensor. Range shall be user defined at BAS, +/-10°F (adj.) initial.
- b. <u>Zone Unoccupied Override (where present)</u>: A timed local override control shall allow an occupant to override the schedule and place the unit into the mode of maintaining occupied temperature setpoints for a 2-1 hour (adj.) period of time. At the expiration of this time, control of the unit shall automatically return to the schedule.
- c. In zones that have 2 or more termperature sensors, the BAS operator shall be able to easily select (globally and individually) between min-average-max comparative control functions. The default shall be set for average unless noted otherwise for specific application,
- E. TERMINAL UNIT INTERFACE WITH AHU

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- 1. At a minimum, all VAV terminal units served by an AHU shall be interfaced with associated VAV AHU controller to perform the following functions.
  - a. Zone occupancy schedule (user defined adjustable from graphic interface) shall normally automatically select the Occupied or Unoccupied operating mode of air handling unit.
    - Activation of timed override switch on zone thermostats (if present) shall only reset zone heating and cooling <u>temperature</u> setpoints to "occupied" values, but <u>shall not affect</u> otherwise <u>scheduled Unoccupied operating mode of</u> air handling unit <u>shall continue to</u> <u>cycle in "Unoccupied" mode (minimum OA ventilation shall remain closed) to meet</u> <u>heating and cooling requests</u>.
    - 2) If occupancy schedules are not otherwise defined as part of the contract documents, control vendor shall submit an RFI to obtain these values and implement them prior to acceptance and turnover of system.
  - b. Duct static pressure reset as described in Fan Control section.
  - c. AHU Discharge air temperature setpoint –optimized and Demand Limiting as described in the Discharge Temperature Control section of AHU.
  - d. When AHU is in economizer mode (if furnished), minimum occupied airflow setpoint on VAV terminals shall be automatically reset based on percentage of outside air <u>above design</u> <u>minimum</u>.
    - As percentage of OA increases at AHU (with minimum OA damper at 100% and as economizer damper position increases from 0-100%), minimum occupied airflow setpoint at terminal units shall proportionately reset lower from design min to absolute minimum to maintain required minimum fresh air ventilation. The absolute minimum value shall be the greater of the following:
      - a) The minimum that the terminal unit's airflow sensor can accurately control to, or
         b) The code required minimum OA ventilation rate for the zone (assuming the AHU is in 100% OA mode (to be determined and defined by design professional).
    - 2) If values above are not scheduled or otherwise defined as part of the contract documents, control vendor shall submit an RFI to obtain these values and implement them prior to acceptance and turnover of system.
    - 3) Resetting shall occur based on increments of 10% change of value of economizer damper position.
  - Demand Based Ventilation CO2 Control: When present, coordinate with the associated section in the most current revision of the VAV AHU sequence for multiple zone systems.
    - Mulitple Zone Systems: During occupied mode, Demand Ventilation controls shall monitor spaces with CO2 sensors. The Demand Ventilation Controls shall first increase zone minimum airflow to satisfy ventilation requirements, and then increase the outdoor air rate at the air handler as described in the following sequence.
      - a) At the zone: Upon a rise in zone CO2 concentration above setpoint, the minimum occupied airflow setpoint at the zone VAV terminal shall first be reset from the design minimum up to a ventilation override maximum value (adj).
      - b) At the Air Handler: Upon continued call for ventilation (based on continued rise in critical zone CO2 concentration with VAV terminal at ventilation override maximum setpoint, then increase the minimum outdoor air rate (or damper position) from absolute minimum to design minimum.
      - c) CO2 setpoints at zone level are dependent on type of space use. If values above are not scheduled or otherwise defined as part of the contract documents, control vendor shall submit an RFI to obtain these values and implement them prior to acceptance and turnover of system.
    - 2) As an alternate to individual CO2 zone sensors, a system that periodically samples air gualtity in multiple zones through a common air guality measurement device ("Aircuity" or equivalent) may be applied to achieve similar Demand Based Ventilation Control.
- F. TERMINAL UNIT DIAGNOSTICS MONITORING AND ALARMING
  - 1.General Control System Malfunctions:

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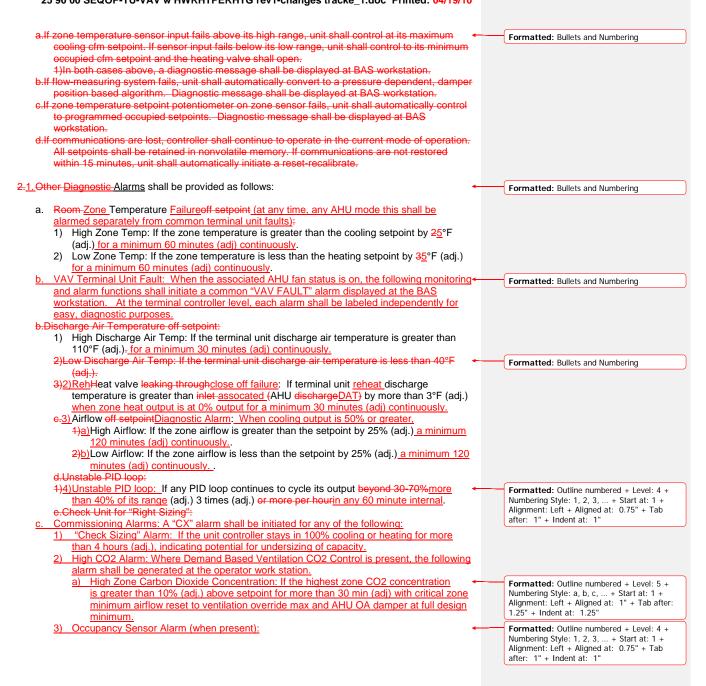
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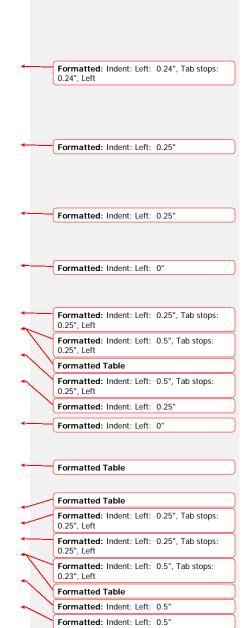
- a) Falsely Occupied: Alarm if zone occupancy sensor output shows continuously occupied for more than 24 (adj.) consecutive hours, regardless of scheduled occupancy mode.
- b) Falsely Unoccupied: Alarm if zone occupancy sensor output shows continuously <u>unoccupied for more than 36 (adj) consecutive hours, accumulated only during</u> scheduled occupied periods.

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	На	rdwar	e Poi	nts		Sc	oftware	Points		
Point Name	AI	AO	BI	во	AV	BV	Sched	Trend	Alarm	Show On Graphic
Run Conditions	_	_	-	_			_		-	<u>×</u>
Schedule	_	_	-	_	_	-	×	_	-	Indirect, via link
Mode: Optimal Start / Occupied / Standby (1) / Unoccupied / Occ. Override (1)					x			x		×
EUMS Value (1)					x			x		<u>×</u>
Heating Setpoint	_	_	-	_		-	_		_	×
<u>Oper. Input: Occ./</u> <u>Stndby/ Unocc/</u> <u>holiday</u>					x					x
Effective					x			<u>x</u>		<u>×</u>
Cooling Setpoint	_	_	-	_		-	_		-	×
<u>Oper. Input: Occ./</u> <u>Stndby/ Unocc/</u> <u>holiday</u>					x					X
Effective					<u>×</u>			<u>×</u>		<u>×</u>
CO2 Setpoint (1)					x					×
Unocc Drift Setpoint	-	-	-	-	x	-	-		-	
Zone Sensors										
Zone Temp (2)	×	-	I	_	-	I	_	×	I	×
Zone Setpoint Adjust <u>(1)</u>	×									×
<u>Zone Occ.</u> Override (1)	-	-	×	-	-	-	-	×	-	×
Occupancy Sensor (1)			x							×
CO2 level (ppm) (1)	x									<u>×</u>
<u>% Cooling Output (2)</u>					<u>x</u>					
Zone Damper Position (3)	-	×	-	-	-	-	-	x	-	×
Airflow	×							×		×
% Airflow / Eff. Airlfow setpoint (3)					x					
Airflow Setpoints	_	_	_	-		-	_		_	×
Effective					<u>x</u>			<u>×</u>		<u>×</u>
Oper. Input:					X					
<u>Occ Clg:</u> <u>Min/Max</u>					x					
<u>Occ Htg:</u> <u>Min/Max</u>					x					
<u>CO2 Demand.</u> <u>Vent: Max (1)</u>					x					



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	На	rdwar	e Poi	nts		Sc	oftware			
Point Name	AI	AO	Ы	во	AV	BV	Sched	Trend	Alarm	Show On Graphic
<u>Occ Econ.</u> <u>Reset Min (1)</u>					x					
<u>Unocc Clg:</u> <u>Min/Max</u>					x					
<u>Unocc Htg:</u> <u>Min/Max</u>					x					
<mark>Reheat</mark> Discharge Air Temp	×							×		×
Zone Damper	-	×	-	-	-	-	-	-	-	×
%Heating Output (total)					x					
Reheating Valve <u>%</u>		×						×		×
Perimeter Heating Valve <u>(1)</u>		× (4)		<u>×</u> (4)				×		×
Zone Override	-	-	×	-	-	-	-	×	-	×
Airflow Setpoint	-	-	-	-	×	-	-	×	-	×
Heating Mode	-	-	-	-	-	×	-	×	-	-
Schedule	-	-	-	-	-	-	×	-	-	-
Heating Setpoint	-	-	-	-	-	-	-	×	-	×
Cooling Setpoint	-	-	-	-	-	-	-	×	-	×
<u>Alarms</u>										
High-Zone Temp <u>: Hi</u> <u>/ Lo</u>									× (A1)* <u>or</u> (A2)	X
Low Zone Temp	-	-	-	-	-	-	-	-	×	-
VAV Fault									<u>× (A2)</u>	<u>×</u>
High <mark>Reheat</mark> Discharge Air Temp								x	* <u>x</u>	
Reheat Valve close off failure								x	x	
Airflow HI / LO								<u>×</u>	<u>x</u>	
Unstable PID								<u>×</u>	<u>x</u>	
Commissioning (CX)									<u>X (A3)</u>	
Check Sizing								<u>×</u>	x	
High CO2								X	X	
Low Discharge Air Temp	-	-	_	-		-	-	-	×	-
Diagnostics									×	
Totals		3	4	Ð	4	4	4	<del>10</del>	5	11
Diagnostics	- are (	3	-	- 0	-			- 10 tal Sof	* 5	-

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Notes:

(1) Only enable when present in specific application

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- (2) Required link for interface to associated AHU for DAT reset
- (3) Required link for interface to associated AHU for supply s.p. reset
- (4) Proportional modulating control for perimeter heat can be either (AO) or (2) BO three point floating

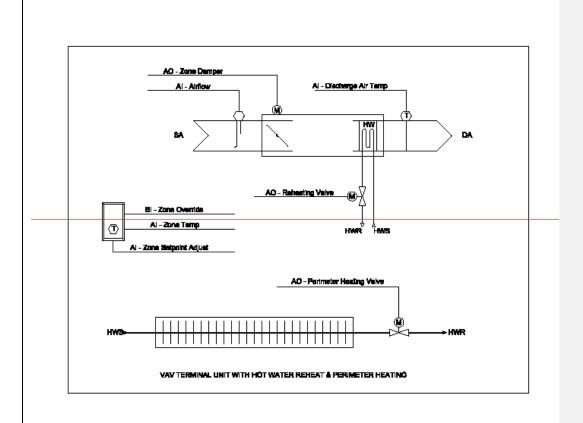
Alarm Notification Class: (Refer to Div 25, Building Automation Systems (BAS), "Alarms") The following default alarm notification classes are suggested unless application warrants more critical level. Coordinate project specific requirements with OPP Environmental Services and implement them prior to acceptance and turnover of system. (A1) Critical (\*If serving temperature sensitive, critical research space or areas with high risk of

damage due to temperature extremes)

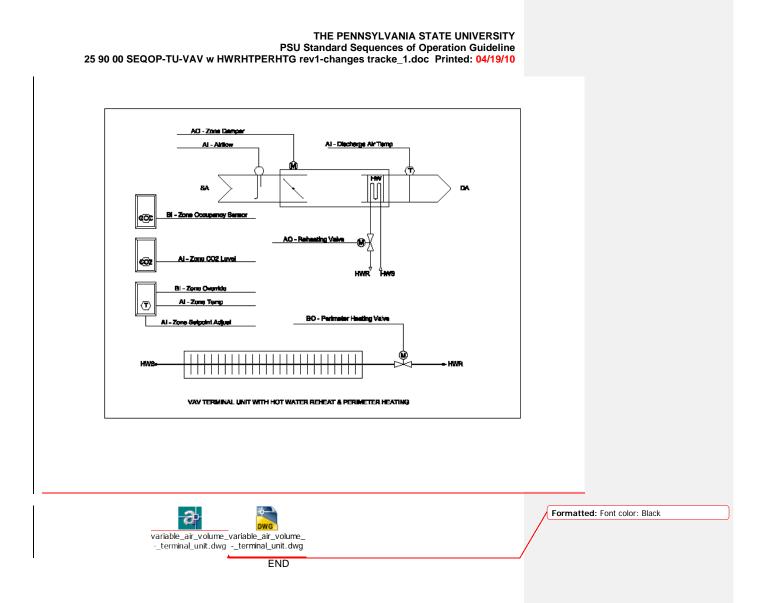
(A2) Maintenance

(A3) Commissioning

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